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## FORM SUMMARY

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**Name of Form:** Final Account (Informal and Formal Administration)

**Form Number:** PR-1814 (previously PR-1309)

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**Statutory Reference:** §§862.01, 862.05, 862.07, 862.11, and 865.16(1)(c), Wisconsin Statutes

**Benchbook Reference:** PR 3-5, formal

**Purpose of Form:** To account for the property of the decedent chargeable to the personal representative.

**Who Completes It:** Personal Representative

**Distribution of Form:** For formal administration, original to court file. For formal and informal administration, the personal representative shall furnish a copy to every person interested whose distribution is affected.

**Accompanying Forms:** For formal administration, a Petition for Approval of Final Account required.

**New Form/Modification:** Modifications; last update 06/00.

**Modifications:** Reformatted personal representative/co-personal representative signature and notarization section. Deleted name and address for personal representative.

Previous modifications: Developed and incorporated schedules into form. Added box for attorney information.

**Comments:** Form not required for estates settled by sworn statement under §865.16.

**About this form:** This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.

**If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.**